

Company Profile



MEMBER FINRA, SIPC



Regal Securities, Inc., member FINRA/SIPC, was established in 1976 as an independent brokerage firm known for select service and flexibility. For over three decades, Regal has grown into a diversified financial services firm providing independent and unbiased access to financial solutions while still maintaining the flexibility to dedicate itself to a unique scope of products and services.

Regal provides full service custody functions, state-of-the-art technology and execution capabilities in all major markets for Registered Representatives, Broker-Dealers, Registered Investment Advisor firms and Independent Investment Advisor Representatives through Regal Advisory Services, Inc., a Regal affiliated firm. Regal employs multiple platforms for active day traders and our three online brokerage divisions support a multitude of clients worldwide utilizing online trading of stocks, complex option strategies and mutual funds.

Regal is dedicated to providing the highest quality investment services, products and execution to a broad range of clients. We combine our strengths as a high volume, low cost investment firm and our extensive history in the investment industry with a culture of mutual respect, collaboration and professionalism. By giving our clients the freedom to choose, we ensure diversification in our range of products and services. We will assist you with a complete package, whether it is for traditional or innovative products, retirement, college planning, wealth management, or a combination of investments.

National headquarters are located at 950 Milwaukee Avenue, Suite 101, Glenview, IL 60025 with branch and local offices nationwide.

Products and Services

- Equities: Stocks, Options, ETFs
- Option Trading in IRAs
- Mutual Funds
- Retirement Plans
- Restricted Securities
- Alternative Investment Products
- Fixed Income
- Insurance and Annuities
- Direct Access Trading
- Syndicate, IPOs, Secondary Offerings, and New Issue Preferred Stock
- Competitive Margin Rates
- Cash Management Services
- Extended Hours Trading
- Foreign Securities Trading and Currency Settlement
- Prime Brokerage and Institutional Client Services
- Employee Stock Option Plans with Cashless Exercise
- Electronic Statements and Confirms
- Dividend Reinvestment Program (DRIP)
- Online Account Opening

Technology

Our flexible approach to technology has created an ever-evolving line of products that provide solutions meeting the needs of financial professionals and their clients, including online and direct access trading. Additionally, clients may obtain quotes as well as view account information and activity including; positions, balances and cost basis; portfolios; and electronic statements and trade confirms all online.

950 Milwaukee Ave., Suite 101
Glenview, IL 60025

TEL: (877) 488-6534 ♦ FAX: (847) 298-5114 ♦ ONLINE: www.regalsecurities.com

Syndicate, IPO's, and Secondary Offerings

Regal provides comprehensive underwriting capabilities through coordination of marketing, distribution, and allocation of many well known issuers' common and preferred stock, including initial and secondary offerings managed by highly respected underwriters. Client benefits include diversification, risk management and hedging tools as well as opportunities for tax advantaged income and asset growth as part of an overall wealth management solution.



Cash Management

Regal's cash management servicesⁱ provide a simple solution to managing money through our Priority and Priority Plus accountsⁱⁱ, with the additional benefit of a Visa® Gold or Platinum check card. Brokerage accounts gain the liquidity of a checking account plus the competitive yields of a money market, while adding a range of additional valued services including:

- Direct Deposit of Payroll and Social Security Checks
- Automatic Investment/Withdrawal
- Automatic and Web Bill Pay (Fees apply to Web Bill Pay)
- Free Priority Checking
- Priority Plus Checking (Annual fees apply)
- Visa® Gold or Platinum Check Cards (Annual fees apply.)
- Consolidated Statements

Money Market Fundsⁱⁱⁱ

Clients may choose from competitive domestic taxable or nontaxable, institutional, and offshore funds allowing investment in the fund that best suits their individual needs. Available cash balances from trades and distributions are automatically transferred into a money market fund.

Account Protection

As a member of the Securities Investor Protection Corporation (SIPC), funds are available to meet customer claims up to a ceiling of \$500,000, including a maximum of \$250,000 for cash claims. For additional information regarding SIPC coverage, including a brochure, please contact SIPC at (202) 371-8300 or visit www.sipc.org.

Our clearing firm has purchased an additional insurance policy through a group of London Underwriters (with Lloyd's of London Syndicates as the Lead Underwriter) to supplement SIPC protection. This additional insurance policy becomes available to customers in the event that SIPC limits are exhausted and provides protection for securities and cash up to an aggregate of \$600 million. This is provided to pay amounts in addition to those returned in a SIPC liquidation. This additional insurance policy is limited to a combined return to any customer from a Trustee, SIPC and London Underwriters of \$150 million, including cash of up to \$2.15 million. Similar to SIPC protection, this additional insurance does not protect against a loss in the market value of securities.

ⁱ Regal Securities, Inc. is a registered broker-dealer, not a bank, and the cash management services associated with your money market account are not a bank account. Banking services are provided by licensed banks or by third parties through arrangements with licensed banks.

Investors should carefully consider the objectives, risks, charges, and expenses of an investment company before investing. For complete information, investors should carefully read the prospectus associated with their investment. A prospectus may be accessed at www.regalsecurities.com or by calling 1-877-488-6534.

ⁱⁱ An initial account minimum applies to Priority and Priority Plus accounts.

ⁱⁱⁱ Investments in a money market fund are not insured or guaranteed by the Federal Deposit Insurance Corporation (FDIC) or any other government agency. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it is possible to lose money by investing in the fund.