

COMPANY PROFILE



Corporate Headquarters
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Regal Securities, Inc., member FINRA/SIPC, was established in 1976 as an independent brokerage firm known for select service and flexibility. For over three decades, Regal has grown into a diversified financial services firm providing independent and unbiased access to financial solutions while still maintaining the flexibility to dedicate itself to a unique scope of products and services.

Regal provides full service custody functions, state-of-the-art technology and execution capabilities in all major markets for Registered Representatives, Broker-Dealers, Registered Investment Advisor firms and Independent Investment Advisor Representatives through Regal Advisory Services, Inc., a Regal affiliated firm. Regal employs multiple platforms for active day traders and our three online brokerage divisions support a multitude of clients worldwide utilizing online trading of stocks, complex option strategies and mutual funds.

Regal is dedicated to providing the highest quality investment services, products and execution to a broad range of clients. We combine our strengths as a high volume, low cost investment firm and our extensive history in the investment industry with a culture of mutual respect, collaboration and professionalism. By giving our clients the freedom to choose, we ensure diversification in our range of products and services. We will assist you with a complete package, whether it's for traditional or innovative products, retirement, college planning, wealth management, or a combination of investments.

National headquarters are located at 950 Milwaukee Avenue, Suite 101, Glenview, IL 60025 with branch and local offices nationwide.

ACCOUNT PROTECTION

As a member of the Securities Investor Protection Corporation (SIPC) funds are available to meet customer claims up to a maximum of \$500,000 in cash and securities with a \$100,000 cash maximum. Additionally, our clearing firm holds Excess SIPC Insurance of \$200,000,000 in the aggregate, overall customer accounts, subject to a maximum limit of \$900,000 per Customer in respect to cash. This "Excess SIPC" protection is in addition to the protection provided by the Securities and Investors Protection Act, which is administered by SIPC and is subject to certain conditions and limitations, details of which are available upon request.

Note SIPC and Excess SIPC provide coverage against loss of securities and cash, not against market depreciation, fluctuation in market value of your securities or a trading loss.

TECHNOLOGY

Our flexible approach to technology has created an ever evolving line of products that provide solutions meeting the needs of financial professionals and their clients, including online and direct access trading. Additionally, clients may obtain quotes as well as view account information and activity including; positions, balances and cost basis; portfolios; and electronic statements and trade confirms all via the Internet. Download to Quicken® and Turbo Tax® is also available.

PRODUCTS

- Stocks and Options including multi-leg complex strategies
- Direct Private Placements (DPP's)
- 1031 Exchanges
- Tenants in Common (TIC's)
- Exchange Traded Funds (ETF's)
- Warrants, Rights and Units
- Mutual Funds: Choose from 600 mutual fund families
- American Depository Receipts (ADR's)
- Insurance and Annuities
- Retirement Plans (No Fee)
- Limited Partnerships
- Competitive Margin Rates
- Municipal and Corporate Bonds
- US Government Agency and Treasury
- Zero Coupon Bonds
- Reverse Convertible Bonds
- Preferred Stock Offerings
- Unit Investment Trusts (UIT's)
- Certificates of Deposit

SERVICES

- Stock and Option trading on most primary U.S. markets
- Extended Hours Trading
- Foreign Securities and Currency Settlement
- Restricted Securities Transactions
- Prime Brokerage or Institutional Client Services
- Dividend Reinvestment Program (DRIP)
- Cashless Exercise & Processing Employee Stock Option Plans
- Online Account Access for Clients
- Download to Quicken® and Turbo Tax®
- Electronic Statements and Confirms
- Automated Clearinghouse (ACH) Technology



SYNDICATE, IPO'S, AND SECONDARY OFFERINGS

Regal provides comprehensive underwriting capabilities through coordination of marketing, distribution, and allocation of many well known issuers' common and preferred stock, including initial and secondary offerings managed by highly respected

underwriters. Client benefits include diversification, risk management and hedging tools as well as opportunities for tax advantaged income and asset growth as part of an overall wealth management solution.

REGAL PRIVATE EQUITY

Regal Private Equity¹ financing opportunities include PIPEs (Private Investments in Public Equities), and Reverse Mergers – Accelerated Public Offerings (APO's), along with convertible debt securities in emerging growth fields.

CASH MANAGEMENT

Regal's cash management services² provide a simple solution to managing money through our Priority and Priority Plus accounts³, with the additional benefit of a Visa® Gold or Platinum check card. Brokerage accounts gain the liquidity of a checking account plus the competitive yields of a money market, while adding a range of additional valued services including:

- Direct Deposit of Payroll and Social Security Checks
- Automatic Investment/Withdrawal
- Automatic and Web Bill Pay (Fees apply to Web Bill Pay)
- Free Priority Checking
- Priority Plus Checking (Annual fees apply)
- Visa® Gold or Platinum Check Cards (Annual fees apply.)
- Consolidated Statements

REICH AND TANG FUNDS

Reich and Tang Funds is the only firm in the financial services industry that specializes in money funds and cash management services and acts as a silent partner to financial intermediaries. As part of a global organization, Reich and Tang Funds deliver boutique services to clients. Natixis Global Asset Management is one of the top 25 money managers in the world⁴ with \$808 billion in assets as of March 31, 2007; the Group is strongly committed to the growth of our business and maintains substantial liquidity. Among its subsidiaries are Loomis Sayles and Harris Associates/Oakmark.

MONEY MARKET FUNDS⁵

Clients may choose from competitive domestic taxable or nontaxable, institutional, and offshore funds allowing investment in the fund that best suits their individual needs. Available cash balances from trades and distributions are automatically transferred into a money market fund.

ACCOUNT TYPES

From traditional investing accounts to planning for retirement or college expenses, Regal provides a variety of accounts including no-fee IRA's to suit your financial needs.

- Individual and Joint
- Custodial (UTMA/UGMA)
- Guardian/Conservator
- Investment Club
- Trust
- Estate
- Family Limited Partnership
- Non-Resident/Resident Alien
- Non Profit Organization
- Government Agency
- Transfer on Death
- Corporate
- Partnership
- LLC
- DVP
- Prime Brokerage
- Sole Proprietor/DBA

NO FEE RETIREMENT ACCOUNTS⁶

- Traditional
- Rollover
- Roth
- Education
- SEP
- Simple
- Solo 401(k)
- Qualified Profit Sharing Plan
- Qualified Money Purchase Plan

OUR CLEARING FIRM: PENSON WORLDWIDE



Penson Financial Services, Inc. headquartered in Dallas, Texas, has served the clearing needs of all types of broker-dealers since 1995. Penson provides a full and highly competitive package of conventional broker-dealer clearing and execution services as well as offering flexible leading-edge trading and money management technology. With

clearing facilities in the U.S., Canada, and Europe, Penson compares and settles hundreds of thousands of transactions daily in equities, options, fixed income, and derivatives. Penson is among the five largest correspondent clearing firms in the United States by number of correspondents.

- ¹ Offerings involve a high degree of risk and are suitable for a select group of accredited individual and institutional investors only.
- ² Regal Securities, Inc. is a registered broker-dealer, not a bank, and the cash management services associated with your money market account are not a bank account. Banking services are provided by licensed banks or by third parties through arrangements with licensed banks. Investors should carefully consider the objectives, risks, charges, and expenses of an investment company before investing. For more complete information, investors should carefully read the prospectus associated with their investment. A prospectus may be accessed at www.regalsecurities.com or by calling 1-877-488-6534.
- ³ An initial account minimum applies to Priority and Priority Plus accounts.
- ⁴ Source: Pensions & Investments/Watson Wyatt, September 4, 2005.
- ⁵ Investments in a money market fund are not insured or guaranteed by the Federal Deposit Insurance Corporation (FDIC) or any other government agency. Although the fund seeks to preserve the value of your investment at \$1.00 per share, it is possible to lose money by investing in the fund.
- ⁶ A \$50.00 IRA closing fee applies to closed or outgoing IRA account transfers.

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